## The standard GBV case management process

				<b>7</b> - 1 <sup>1</sup>	1	Case follow-up	Case closure
Introduction and engagement	Assessment	Case action planning		Action plan implementation		Case Ionow-up	
Crisis case management							
Abbrievated introduction and engagement	Assessment immediate con	t of immedia		view of the health ty needs	Implementation		Resources and key messages
Standard GBV case management: steps and tasks							
<ul> <li>Step1: Introduction and engagement</li> <li>Greet and comfort.</li> <li>Introduce yourself and your role.</li> <li>Discuss all aspects of informed consent (confidentiality, mandatory reporting).</li> <li>Answer questions.</li> <li>Get permission to continue.</li> </ul>			<ul> <li>(Times outlined below are approximate.)</li> <li>Step 1: Abbreviated introduction and engagement (5 minutes)</li> <li>Greet and comfort.</li> <li>Introduce yourself in one sentence: I am and I work with to support people who have experienced harm/violence.</li> <li>We believe strongly in helping you keep your story private. You and I will decide together whether and who to tell about the violence you experienced, for your safety.<sup>15</sup></li> <li>Can you tell me your most important concern today?</li> </ul>				
<ul> <li>Step 2 Assessment</li> <li>Determine whether other responders are involved.</li> <li>Understand who the survivor is.</li> <li>Invite the survivor to tell you what happened.</li> <li>Listen well.</li> <li>Respond with validation, compassion &amp; information</li> <li>Identify the survivor's concerns and key needs.</li> <li>Document relevant information on a form or in case notes with a safe case documentation and storage system.</li> </ul>			<ul> <li>Step 2 Assessment (15-20 minutes)</li> <li>Listen (dedicate time to make ensure the survivor has been heard).</li> <li>Assess safety concerns, accessible social networks, state of mind, and needs. Listen as much as possible and do not cut off the survivor's story.</li> <li>Respond with validation, compassion &amp; information.</li> <li>DO NOT document information on a form or in case notes if there is no possibility of follow-up, and for safety reasons.</li> </ul>				

17 If there are limitations to confidentiality – placed by the agency or the context – these MUST be explained before proceeding.

Standard GBV case management: steps and tasks	<b>Crisis case management adaptation</b> ( <i>Times outlined below are approximate.</i> )			
<ul> <li>Step 3: Case action planning</li> <li>Summarize your understanding of the survivors needs.</li> <li>Give information about what services and supports are available and what they can expect from them.</li> <li>Plan with the survivor how to meet needs, set personal goals and make decisions about what will happen next.</li> <li>Develop and document a case action plan.</li> <li>Discuss concerns with your supervisor.</li> <li>Discuss options for follow-up.</li> </ul>	<ul> <li>Step 3: Safety planning and overview of immediate health and security needs and the services available (15-20 minutes)</li> <li>Safety plan.</li> <li>Give information about what services and supports are available.</li> </ul>			
<ul> <li>Step 4 Implement case action plan</li> <li>Make referrals.</li> <li>Advocate for and support survivors to access services.</li> <li>Lead case coordination.</li> <li>Provide direct services if relevant.</li> </ul>	<ul> <li>Implementation (15-20 minutes)</li> <li>Inform the survivor about referral options for her immediate concerns.</li> <li>Make referrals with consent.</li> <li>Provide resources (material support, resources, hotline number, contacts of providers in destination location as applicable, encourage her to stay in touch if at all possible).</li> <li>Share key messages: the survivor is not alone, not at fault, and affirm/validate survivor's feelings. For the last few minutes, stabilize the survivor so she is not leaving your session in a more traumatized state. (Plan for the rest of the day, encourage the survivor to be in the present.)</li> </ul>			
<ul> <li>Step 5 Follow-up</li> <li>Meet with and contact the survivor as agreed.</li> <li>Reassess safety.</li> <li>Review and revise the case action plan.</li> <li>Implement the revised plan.</li> </ul>	X			
<ul> <li>Case closure</li> <li>Determine if/when the case should be closed.</li> <li>Document the case closure.</li> <li>If possible, administer the client feedback survey.</li> <li>Safely store the closed case file (move the closed file to a new cabinet).</li> </ul>	X			